

ZUD (CMMS) Version Log-2011/2012

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Any assistance required in adding new fields is included for clients with annual support, contact us at BAACsupport@comcast.net or call us at 800-457-9326 for this assistance.

Version/Date	Change Description	New Fields
5/4/12	Increased field size for equipment location from 20 to 100	Location Table adjustment
4/9/12	Symptom/Failure/Action Codes were not updating if viewing Equipment Detail, changing the keyword and returning to the Open WO detail. This has now been corrected	
3/12/12	Added a new option for the program that the user can set. This new option will automatically assign the primary employee when Auto Creating PM's. the options are leave Blank, Use Employee who completed the PM last time, or use the Employee who has been designated the Equipment Lead Responsible for the Equipment. It will not assign an employee who has left the organization.	
	On the Equipment/PM master list added both a form view and report of completed Work Order history for the select PM.	
	On the Equipment/PM master list, added a command button to View duplicates, if found one or more should be deleted.	
3/2/12	Added Equipment Assigned Employee to the Master Listing for easier assignments. This employee is designated as the primary person responsible for the maintenance of the list equipment. If permissions are set to view only Work Orders where they are assigned to, those work orders assigned to the item of equipment will appear for the assigned employee logged in. In other words, the Assigned Employee on Equipment is a different field then the Primary Assignee on the Work Order.	
2/29/12	Add a new report to show Open Work Orders by Line/Area under Work Order Reports. Can view all area, all type or a combination of area and types	
2/27/12	Added a new capability to bump users in a network environment off the system for maintenance such as updating the data file or performing a compact and repair. Users are prompted with a message the system will shut down in 5 minutes. They have a choice to finish what they were doing or quitting the application.	New Force Out file ForceOut.mdb
	Added a hyperlink field to PM Detail, this allows a link to another electronic file or folder containing information such as PM procedures. Clicking the hyperlink will open the other document such as MS Word, adobe, excel, etc.	Documents in tblEquipPM summary table
	Fixed Assign to Work Order, not showing on Employee Detail	
	Fixed assign employee issue on Work Order detail when changing the date.	
2/9/12	Correct PM performance EXPORTS for Percentage and Quantities. Based on the improvements made in the 1/9/12 version	
1/9/12	Corrected PM performance Reports for Percentage and Quantities. There was an issue when going from last year to the new year	

1/5/12	Added new capability to record daily PM's, created new report on Daily PM completion Status for both Open and Closed Work Orders. This significantly reduces admin time by creating a weekly PM that is named Daily and simply recording the Daily was completed each day.	Daily Recording PM yes/no field on PM Detail form.
1/4/12	Modified Completed Work Orders Report to include Service Date and sum of both hours and overtime hours along with a count of total work orders for date range requested.	
11/24/11	Created New Auto Create PM preview. Now the user can preview Work Orders that are due with an option to skip those due. View any Repeat Work Orders setup and now due. Last, View PM Work Orders due that Cannot be created because a work order is still open for that PM.	
	New Report, View a list of Work Orders that have been set to Repeat every X number of days. These fields have also been added to Open and Closed WO detail.	
	New Report to view Volunteer Hours vs Paid hours the past 12 months by Week Ending	Volunteer yes/no in tblEmployees
11/17/11	Corrected Auto Log On for single user issue that would not allow viewing open work orders, this was due to the last update adding the ability to filter open work orders based on who logged in.	
10/30/11	New feature when clicking Open Work Orders to filter by PM/Repair/Others/All	TblUser, new field
	Ability to set permission for a user when clicking Open Work Orders to only view WO's assigned to them or Equipment related Work Orders where they are the responsible lead	EquipLead field
	New Function to Track Vendor Assigned Work Orders to Log Time and Material Costs	TblVendorWOlog
	Ability to set a default sort order when viewing Open Work Orders, set in Admin Menu	tblExchangeValidate
10/03/11	Added command button on Line/Area form to view Open Work Orders filtered for that Line/Area.	
	On the Work Order Detail/Completion form added the capability to Assign Employees and Log Hours which duplicates this capability on the Open Work Orders List	
09/13/11	Added to 2 Work Order Reports in the Report Menu. View Work Order History by date range for selected equipment OR view Work Order History by date range for All Equipment. For Work Orders that are not equipment related, these will appear first in the report.	
	Modified Inventory Audit Export, if no location was assigned, no records were exported. No the report and export will include all inventory items with location information blank if not assigned.	
	Modified PM performance to use Due Date, not date created when calculating PM performance. Also added new PM performance report to show quantities due vs quantities completed by week	
08/26/11	Improved PM performance reports by adding 3 new options besides last 6 months, added Last 12 months, Current Year and Last Year. Also adjusted criteria so a PM is considered completed on time IF completed within 7 days of the due date.	
08/17/11	Corrected issue of Change Password not working	
	Added refreshes so when adding keywords, symptom, failure, action codes, then closing the new entries appear in the selection boxes	
	When deleting a closed work order, modified so it closes and automatically updates the closed work order list	

08/01/11	Added the ability to assign a vendor to a work order in the event the maintenance is provided by an outside service. Later updates will add new reports to show work orders completed from the Vendor Master List.	Vendor ID in Work Order Master
07/15/11	Added Due Date next to scheduled date on Work Order Master List	
	Added Toll Free Number to view when selecting Vendor on the Equipment Detail Form.	
06/23/11	Enhanced the new ability for logging hours to work orders by creating a new User Time Card function. Based on week ending which is automatically set. Users can view open hours from work orders and also add other hours using the Cost Center list. Non Work Order hours can be admin, vacation, travel, etc.	
	Added several Export capabilities to the Reports Menu as well as the new Employee Hour time card. User now has a choice to view the report or export the data to a format of their choice.	
06/20/11	<p>Added the ability to assign more than one employee to a work order, only employees that have been flagged as "Assign to Work Order" can be assigned. Employees can now click Log hours on the open task list to enter regular and overtime hours worked on that work order. The Work Order can also assign a "Primary Assignee", the Primary has permission to log hours for any employee assigned, other can only log hours for themselves.</p> <p>On the admin menu, with proper permission, a user can view all hours worked and approve.</p>	New Table to log employee hours
06/12/11	Added the ability to print Inventory Labels, current options are to print selected labels by checking a print label checkbox or printing a single inventory item (30 each). Both use the Avery 5160, 30/page label. Function is available from the inventory master, Reports-Inventory, and Receive Parts.	
05/23/11	<p>Created Several New Inventory Reports as follows:</p> <ol style="list-style-type: none"> 1) Issues by Date Range/Keyword (Reports-Inventory) 2) Orders by Date Range/Keyword (Reports-Inventory) 3) Issue History (Inventory Detail for Part viewed) 4) Order History (Inventory Detail for Part viewed) 5) Slow Moving (No Issues) by Date Range/Keyword (Reports-Inventory) 6) Link to Issue by Date Range/Keyword from Inventory Issue Log (Inventory Master) 7) Link to Orders by Date Range/Keyword from Inventory Return/Receive Log (Inventory Master) 8) Inventory with no cost assigned (Reports-Inventory) 9) Inventory with no Primary Keyword (Reports-Inventory) 	
05/16/11	The improvement on 5/6/11 to receive partial orders was incomplete. Needed to add a field to tblInvReturnReceive table to track original on order quantity and quantity received to date. This has now been corrected.	QtyReceived in tblInvReturnReceive
	Added an Optional Checkbox on Administration menu to allow assigning Symptom/Failure/Action/Cause codes to ALL Work Order Types. OFF=Only Allow the codes for "Repair" type Work Orders.	

05/06/11	Added a new command button to edit or cancel parts on order, returned parts cannot be changed only parts on order. This was done in the event say 5 were ordered but was increased or decreased before the actual order was placed. Also have the ability to cancel an entire order. Both actions will adjust the parts on order quantity in the Master Inventory List	
	Add the capability on Receive Parts to receive a partial qty for any parts ordered or returned.	
04/16/11	Improved the Main Reports Menu, removed buttons for reports and made them report selection boxes by category. There is a new Master Reports List where users can "turn off" the reports they do not need. This was done due to the expectation that reports will continue to grow based on user feedback.	
	Added 8 New Reports to the Vendor Master List, you can view a selected Vendor and their assigned inventory or equipment or All vendors or any combination there of.	
	Added new fields on the Equipment/Property Detail screen to indicate this item is real estate and fields now exist to add the City/State/Zip. The actual address would be entered in the description field, the street name can be added via the location selection. This would allow easy filtering of all properties on the same street.	None, used existing unused fields
	Modified Equipment Master to include new tracking fields for Project Assignment, Zone, Cost Center. These are optional and do not need to be used. Also added an RE checkbox to indicate the asset is Real Estate. This will allow the ability to assign PM's/Work Orders to entire buildings or properties.	None, used existing unused fields
03/13/11	Made visible the time stamp when a Work Order is created. Now visible on Open WO summary and WO detail form. Also added the field to the Open Work Order Reports on the Open Work Order summary form.	
	Made visible and active the time stamp when the close Work Order checkbox is set to yes.	
	Fixed error when closing the WO detail from the "More Detail" Work Order summary field. The error did not cause any loss of data but was looking for a parameter value not available in the "More Detail" view.	
02/20/11	Fixed the Export scheduled WO's. An error occurred not allowing the export	
	Consolidated print scheduled WO's, one command button now pops up requesting the schedule date, then desired format. Options for format are 1/page, 2/ page or a summary list.	
	Modified print scheduled WO's, 1 / page and summary list to be grouped by Assignee, rather than Owner.	
	Added a new report to print scheduled WO's out by Assignee, 2 per page	
01/26/11	Corrected change password routine did not work due to improvement to provide auto logon function with single users	
01/20/11	Fixed error with MS Access 2007 when adding equipment to a PM and the PM for that equipment already existed, program should provide an alert message and return to the PM Master list, this situation in Access 2007 was producing an error message that has now been resolved	

01/14/11	Redesigned the view Troubleshooting form to clarify that the first view is FMEA entries, if none you can then click View Historical Data if there were any other repairs.	
	Fixed issue of missing form reference when creating a new PM and Data Point Measurements are required, the reference to the form was misspelled.	
01/02/11	Fixed problem with Issue Parts being cleared for a particular Work Order if a user click view requested parts for a work order before the part was actually issues.	
	Resolved a few areas in the program that were allowing warnings for updating/adding data. Set warnings to off during these routines	